

**Impact of COVID-19**

Due to travel restrictions and possible further restrictions which may apply in respect of COVID-19, Shareholders may not be able to physically attend the Extraordinary General Meeting. Shareholders will be able to view the meeting using the video conference facility log-in details provided in the Notice of Extraordinary General Meeting. To ensure that your vote is counted, please submit your proxy form appointing the Chairman as your proxy.

**Form of Proxy - Extraordinary General Meeting to be held on 19 January 2022**



To view the Notice of Meeting online visit:

[www.zoltav.com](http://www.zoltav.com)

To be effective, all proxy appointments must be lodged with the Company's Registrars at: Computershare Investor Services (Cayman) Limited, c/o The Pavilions, Bridgwater Road, Bristol BS99 6ZY or electronically to #UKCSBRS.ExternalProxyQueries@computershare.co.uk by 17 January 2022 at 12.00 noon (UK Time).

**Explanatory Notes:**

1. Every holder has the right to appoint some other person(s) of their choice, who need not be a shareholder, as his or her proxy to exercise all or any of his or her rights, to attend, speak and vote on their behalf at the meeting. If you wish to appoint a person other than the Chairman, please insert the name of your chosen proxy holder in the space provided (see reverse). If the proxy is being appointed in relation to less than your full voting entitlement, please enter in the box next to the proxy holder's name (see reverse) the number of shares in relation to which they are authorised to act as your proxy. If returned without an indication as to how the proxy shall vote on any particular matter, the proxy will exercise his or her discretion as to whether, and if so how, he or she votes (or if this proxy form has been issued in respect of a designated account for a shareholder, the proxy will exercise his or her discretion as to whether, and if so how, he or she votes). **The Company recommends that you appoint the Chairman of the meeting as your proxy. Any other proxy appointed will be entitled to attend the Extraordinary General Meeting, subject to any possible further restrictions which may apply in respect of COVID-19, however please note that all votes are to take place by way of a poll.**
2. To appoint more than one proxy, an additional proxy form(s) may be obtained by contacting the Registrar's helpline on 0370 707 4040 or you may photocopy this form. Please indicate in the box next to the proxy holder's name (see reverse) the number of shares in relation to which they are authorised to act as your proxy. Please also indicate by marking the box provided if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.
3. The 'Vote Withheld' option overleaf is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.
4. Entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the Register of Members of the Company at close of business on 17 January 2022. Changes to entries on the Register of Members after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.
5. The above is how your address appears on the Register of Members. If this information is incorrect please ring the Registrar's helpline on 0370 707 4040 to request a change of address form or go to [www.investorcentre.co.uk](http://www.investorcentre.co.uk) to use the online Investor Centre service.
6. Any alterations made to this form should be initialled.
7. The completion and return of this form will not preclude a member from attending the meeting, subject to any possible further restrictions which may apply in respect of COVID-19, however please note that all votes are to take place by way of a poll.
8. For this meeting, Zoltav Resources Inc. are able to accept a scanned copy of this form emailed to #UKCSBRS.ExternalProxyQueries@computershare.co.uk

**All Named Holders**

# Form of Proxy

Please complete this box only if you wish to appoint a third party proxy other than the Chairman.  
Please leave this box blank if you want to select the Chairman. Do not insert your own name(s).



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I/We hereby appoint the Chairman of the Meeting OR the person indicated in the box above as my/our proxy to attend, speak and vote in respect of my/our full voting entitlement\* on my/our behalf at the Extraordinary General Meeting of Zoltav Resources Inc to be held at **Sackville House, 40 Piccadilly, London, W1J 0DR, United Kingdom** on **19 January 2022** at **12.00 noon (UK Time)**, and at any adjourned meeting.

\* For the appointment of more than one proxy, please refer to Explanatory Note 2 (see front).

Please mark here to indicate that this proxy appointment is one of multiple appointments being made.

Please use a **black** pen. Mark with an **X** inside the box as shown in this example.



## Ordinary Resolution

1. THAT the Directors of the Company be granted the authority to allot up to 54,000,000 shares.

For	Against	Vote Withheld
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Special Resolutions

2. THAT the Directors of the Company be empowered to allot Ordinary Shares as described in Resolution 1 as if Article 2.3 of the Articles did not apply.

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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3. THAT the admission to trading on AIM be cancelled.

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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I/We instruct my/our proxy as indicated on this form. Unless otherwise instructed the proxy may vote as he or she sees fit or abstain in relation to any business of the meeting.

## Signature

## Date

DD / MM / YY

In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).

